

# Planned Giving

## Leaving a Legacy of Life

**Q:** What is planned giving?

**A:** Planned Giving (Legacy Giving) is making a commitment to give a gift to a charitable non-profit organization over time, or when you pass away. When planning your future, you can also plan for the future of one or more of your favorite charitable non-profit organizations such as Alliance for Life, Missouri (AFL).

By including Alliance for Life in your estate planning, you will be leaving behind your personal legacy AND creating a legacy of LIFE in Missouri. Your gift will help Alliance for Life continue carrying on our mission of networking to create a culture of life in Missouri and you will equip us to continue to be a voice for the voiceless.

### **Some Examples of Legacy Giving**

There are many ways you can create this Legacy of Life with planned giving. Many people include legacy giving in their estate plan. Many times, you can realize significant tax benefits by designating non-cash assets to your favorite charity. Following are some of the avenues where you can create and carry on a Legacy of Life:

- WILLS OR TRUSTS
- STOCKS\_BONDS\_MUTUAL FUNDS
- RETIREMENT ACCOUNTS
- CHARITABLE GIFT ANNUITIES\_CHARITABLE REMAINDER TRUSTS
- LIFE INSURANCE
- REAL ESTATE
- SALE OF A BUSINESS
- MATCHING GIFTS
- TRIBUTE GIFTS

### **SETTING UP A LEGACY OF LIFE GIFT**

Are you ready to take the next step in setting up a Legacy of Life?

Some legacy giving options are simple and easy to set up, other avenues will require legal advice. It can be as simple as adding a paragraph in your will or trust, changing a beneficiary on your life insurance policy or by adding a POD (pay on death) on your bank account or a TOD (transfer on death) on your vehicle titles. Others may require advice from an attorney or a tax advisor.

Contact AFL for more detailed information.

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